

JPMORGAN CHASE BANK, NATIONAL ASSOCIATION

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 May 2012

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	3,326	Deposits	4,043,328
Interbank and money market items, net	33,247,593	Interbank and money market items, net	4,723,015
Claims on securities	-	Liabilities payable on demand	30,586,983
Derivatives assets	24,529,679	Liabilities to deliver securities	-
Investments - net	32,265,460	Financial liabilities designated at fair value through profit or loss	7,904,556
(with obligations Thousand Baht 1,001,051)		Derivatives liabilities	22,094,637
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	1,902,154	Bank's liabilities under acceptances	-
Accrued interest receivables	734	Other liabilities	6,137,523
Customers' liabilities under acceptances	-	Total Liabilities	75,490,042
Properties foreclosed, net	-		
Premises and equipment, net	27,895	Head office and other branches of the same juristic person's equity	
Other assets, net	5,831,482	Funds to be maintained as assets under the Act	9,112,616
		Accounts with head office and other branches of the same juristic person, net	12,126,815
		Other reserves	- 23,276
		Retained earnings	1,102,126
		person's equity	22,318,281
		same juristic person's equity	97,808,323
Total Assets	97,808,323		

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 31 March 2012 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 March 2012 (Quarterly)	107,774
Actual provisioning for loan loss, as of 31 March 2012 (Quarterly)	107,910
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	8,921,156
(Capital adequacy ratio = 13.67 percents)	
Changes in assets and liabilities this quarter as of 31 May 2012 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	8,942,469
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	6,609,778
Other contingencies	2,332,691

^{1/} Non-Performing Loans (gross) as of 31 March 2012 (Quarterly) 7,812
(0.08 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.th.jpmorgan.com

Date of disclosure 25 April 2012

Information as of 31 December 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Sirinthip Boonlue)
Position : Chief Administrative Officer

(Ratchada Piyatassikul)
Position : Senior Financial Officer