

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	3,826	Deposits	12,025,740
Interbank and money market items, net	10,140,814	Interbank and money market items, net	3,666,714
Claims on securities	-	Liabilities payable on demand	21,713
Derivatives assets	17,546,898	Liabilities to deliver securities	-
Investments, net	34,272,697	Financial liabilities designated at fair value through profit or loss	8,025,372
(with obligations 6,751,519 Thousand Baht)	-	Derivatives liabilities	15,974,296
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	500,000
Loans to customers, net	1,840,028	Bank's liabilities under acceptances	-
Accrued interest receivables	3,331	Other liabilities	4,089,001
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>44,302,836</b>
Properties foreclosed, net	-		
Premises and equipment, net	27,598	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets, net	2,585,969	Funds to be maintained as assets under the Act	9,112,616
		Accounts with head office and other branches of the same juristic person, net	12,151,991
		Other reserves	(34,864)
		Retained earnings	888,582
		<b>Total Head office and other branches of the same juristic person's equity</b>	<b>22,118,325</b>
<b>Total Assets</b>	<b>66,421,161</b>	<b>Total Liabilities and Head office and other branches of the same juristic person's equity</b>	<b>66,421,161</b>

	Thousand Baht
Non-Performing Loans 1/ (net) as of March 31, 2012 (Quarterly)	-
( 0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of March 31, 2012 (Quarterly)	107,774
Actual provisioning for loan loss, as of Mar 31, 2012 (Quarterly)	107,910
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	8,921,156

(Capital adequacy ratio = 14.63 percents)	
Changes in assets and liabilities this quarter as of March 31, 2012	
due to fine from violating the Financial Institution Business Act B.E. 2551, Section.....	-

Contingent liabilities	
Aval to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	10,900,456
Other contingencies	3,028,571

1/ Non-Performing Loans (gross) as of March 31, 2012 (Quarterly)	7,812
( 0.08 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

**Channel of capital maintenance information disclosure**

For Commercial Bank  
(under the Notification of the Bank of Thailand Re: Public disclosure of Capital maintenance for Commercial Banks)  
Location of disclosure : www.th.jpmorgan.com  
Date of disclosure : September 9, 2011  
Information as of : June 30, 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.



Sirinthip Boonlue  
Position Chief Operation Officer



Ratchada Piyatassikul  
Position Senior Financial Officer