

## Fund Reporting and Media Exchange Site (FRaMES)

J.P. Morgan's FRaMES application, a new component of J.P. Morgan ACCESS<sup>SM</sup>, provides client operations, fund board members, compliance officers and other service providers with real-time access to a secure, collaborative work environment. In addition to document management, FRaMES houses proprietary research, online tools and data archives. FRaMES is intuitive and easy to use with the highest level of security. The application is customized to client specifications, allowing you to be more efficient in your daily tasks.

### BENEFITS AND FEATURES

Benefit	Features
Increase Efficiency	<ul style="list-style-type: none"> <li>Real-time document sharing including upload and download functions</li> <li>Online delivery of Board Books and other materials reduces printing costs</li> <li>Archives allow you to free up memory and alleviate the burden of storing and maintaining books and records</li> <li>Eliminate time, effort and cost of manual questionnaires by performing them online</li> <li>Accessible through any Internet-enabled device</li> </ul>
Mitigate Risk	<ul style="list-style-type: none"> <li>Secure Internet access and work flow tools including preparer/approver sign-off, user-defined access levels and audit tracking</li> <li>Shared calendar maintained real-time to ensure consistent understanding of meetings and deliverables</li> <li>Archived documents in compliance with regulatory record retention requirements</li> <li>Announcements on landing page including notification of critical events</li> </ul>
Thought Leadership	<ul style="list-style-type: none"> <li>Proprietary J.P. Morgan publications and research including CCO Communications, Regulatory Alerts, Treasurer's Report and Instant Insights surveys</li> <li>Real-time streaming feeds from regulators and trade groups</li> <li>Client-specific links to industry groups, regulators, vendors, etc.</li> </ul>

### Highlights

- J.P. Morgan ACCESS is a powerful, secure, Internet-based platform that provides easy-to-use applications for all of your information, compliance and portfolio management needs.
- eBoardRoom**  
Replace hardcopies with real-time access to current and historical fund board materials including board books, meeting minutes and sub-committee materials.
- CCO Support**  
A CCO liaison is assigned to all clients. Stay informed with the annual J.P. Morgan CCO/Fund Treasurer Summit and online publications. Improve governance with up-to-the-minute Policies & Procedures and quarterly representation letters.
- Document Exchange**  
Reduce emails and improve version control via a secure, two-way collaborative work space. Monitor progress of document preparation and audit trail of changes.
- Questionnaires**  
Eliminate time, effort and cost of manual questionnaires by performing them online.
- Calendars**  
Ensure common understanding of up-to-the-minute commitments and deliverables.
- Knowledge Center**  
Proprietary and public publications

To learn more, speak to your representative or visit us at [jpmorgan.com](http://jpmorgan.com)