

(Revised Version)
JPMORGAN CHASE BANK, NATIONAL ASSOCIATION

Summary Statement of Assets and Liabilities
(Not audited/reviewed by Certified Public Accountant)
As of 30 September 2011

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	4,743	Deposits	8,153,976
Interbank and money market items, net	11,682,340	Interbank and money market items, net	4,509,831
Claims on securities	-	Liabilities payable on demand	30,634
Derivatives assets	23,407,717	Liabilities to deliver securities	-
Investments - net	32,319,121	Financial liabilities designated at fair value through profit or loss	7,941,625
(with obligations Thousand Baht 4,575,265)		Derivatives liabilities	21,315,144
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	469,228	Bank's liabilities under acceptances	-
Accrued interest receivables	516	Other liabilities	2,818,342
Customers' liabilities under acceptances	-	Total Liabilities	44,769,552
Properties foreclosed, net	-		
Premises and equipment, net	31,363	Head office and other branches of the same juristic person's equity	
Other assets, net	1,884,744	Funds to be maintained as assets under the Act	9,112,616
		Accounts with head office and other branches of the same juristic person, net	15,191,892
		Other reserves	-
		Retained earnings	750,594
		Total Head office and other branches of the same juristic person's equity	25,030,220
		Total Liabilities and Head office and other branches of the same juristic person's equity	69,799,772
Total Assets	69,799,772		

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 30 September 2011 (Quarterly)	-
(0.00 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 September 2011 (Quarterly)	104,883
Actual provisioning for loan loss, as of 30 September 2011 (Quarterly)	104,883
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	8,921,156
(Capital adequacy ratio = 12.81 percents)	
Changes in assets and liabilities this quarter as of 30 September 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	808,403
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	632
Other contingencies	807,771

^{1/} Non-Performing Loans (gross) as of 30 September 2011 (Quarterly) 7,833
(0.08 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand
Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.th.jpmorgan.com
Date of disclosure 9 September 2011
Information as of 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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(Suratun Kongton)
Position : Branch Manager

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(Ratchada Piyatassikul)
Position : Senior Financial Officer