

## J.P. Morgan ACCESS<sup>SM</sup> Transaction Initiation

### Capture trade and cash settlement instructions in a single application

Transaction Initiation is J.P. Morgan's comprehensive browser-based tool for instruction capture across trade and cash settlement instructions. Transaction Initiation is part of the J.P. Morgan ACCESS portal, our single and secure point of access for information reporting, inquiries, and investment and transaction services.

Transaction Initiation provides a rapid and secure means to input, import and transmit U.S. and global instructions across securities trades, affirmations, cash, directed lending and interaccount transfers.

#### KEY FEATURES AND BENEFITS

Client Need	Features and Benefits
Enhanced Security	Uses J.P. Morgan ACCESS RSA SecurID® patent-pending technology to digitally sign the transmission of instructions and authenticate the originating user
Accuracy and Efficiency	Single or multiple instructions flow directly into the system, eliminating manual entry – thereby reducing processing time and increasing straight-through processing (STP)
Flexibility	Allows for dual-control security for multiple users, as well as the ability to customize entitlements by instruction type for input, approval (up to five levels) and transmission, enabling security administrators to configure them to meet internal security requirements

#### Highlights

Transaction Initiation meets your business needs by supporting the following key areas:

- Provides reference data lookup for securities, brokers, country, currency and ABA numbers
- Uses industry standard identifiers for input: SEDOL, ISIN, CUSIP
- Creates shortcuts for accounts, brokers and wire details
- Supports filtering for a quick and easy search of instructions
- Creates templates for repetitive instructions, allowing users to enter instructions quickly and efficiently
- Tools offer an effective backup or disaster recovery solution for SWIFT

To learn more, contact your relationship manager or visit us at [jpmorgan.com/wss](http://jpmorgan.com/wss)