

J.P. Morgan ACCESSSM Corporate Action Instructions

Advanced event prioritization and instruction capabilities

Corporate Action Instructions is J.P. Morgan's advanced tool for corporate action transaction processing. Corporate Action Instructions is part of the J.P. Morgan ACCESS portal, our single and secure point of access for information reporting, inquiries, and investment and transaction services.

Quickly identify urgent notifications requiring response through unique color coding and e-mail alerts to reduce the risk of missed

deadlines. Review full notification information and seamlessly create response instructions for single or multiple account holdings.

KEY FEATURES AND BENEFITS

Client Need	Features and Benefits
Enhanced Security	Uses J.P. Morgan ACCESS RSA SecurID® patent-pending technology to digitally sign the transmission of instructions and authenticate the originating user
Control	Automatically prioritizes events and flags any errors to ensure that instructions are processed efficiently against eligible holdings
Ease of Use	Prepopulates response instructions to reduce input time, with the ability to overwrite, amend and respond in bulk across multiple accounts
Timely Alerts	Generates customizable intraday e-mail notifications for outstanding events and instructions, with color-coded (red/amber/green) indicators for quickly identifying priorities

Highlights

- Improves efficiency and helps reduce errors through an efficient, automated and user-friendly system
- Displays detailed information upon selecting an event, including eligible holdings, event details and prepopulated instructions
- Provides corporate action event and response status via automated e-mail notifications
- Offers ability to customize personal preferences such as date format, time zone and language
- Supports filtering for a quick and easy search of events and instructions
- Achieves a high rate of straight-through processing (STP)
- Role-based entitlements structure helps control each user's level of authorization for viewing and instructing on events
- Tracks all usage via a comprehensive audit history
- Tools offer an effective backup or disaster recovery solution for SWIFT

To learn more, contact your relationship manager or visit us at jpmorgan.com/wss