

JPMORGAN CHASE BANK, NATIONAL ASSOCIATION

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 August 2011

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	4,846	Deposits	3,577,759
Interbank and money market items, net	12,311,561	Interbank and money market items, net	4,047,199
Claims on securities	-	Liabilities payable on demand	5,482,893
Derivatives assets	19,905,602	Liabilities to deliver securities	-
Investments - net	27,753,568	Financial liabilities designated at fair value through profit or loss	7,832,302
(with obligations Thousand Baht 0)		Derivatives liabilities	18,976,011
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	453,960	Bank's liabilities under acceptances	6,302
Accrued interest receivables	59	Other liabilities	5,161,996
Customers' liabilities under acceptances	6,302	Total Liabilities	45,084,462
Properties foreclosed, net	-		
Premises and equipment, net	32,301	Head office and other branches of the same juristic person's equity	
Other assets, net	4,438,048	Funds to be maintained as assets under the Act	9,112,616
		Accounts with head office and other branches of the same juristic person, net	10,302,269
		Other reserves	41,212
		Retained earnings	365,688
		person's equity	19,821,785
		same	
Total Assets	64,906,247	juristic person's equity	64,906,247

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 30 June 2011 (Quarterly)	1,000
(0.01 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2011 (Quarterly)	123,425
Actual provisioning for loan loss, as of 30 June 2011 (Quarterly)	123,425
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	8,921,156
(Capital adequacy ratio = 13.56 percents)	
Changes in assets and liabilities this quarter as of 31 August 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	734,780
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	1,949
Other contingencies	732,831

^{1/} Non-Performing Loans (gross) as of 30 June 2011 (Quarterly) 8,843
(0.07 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.th.jpmorgan.com

Date of disclosure 9 September 2011

Information as of 30 June 2011

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Suratun Kongton)
Position : Branch Manager

(Ratchada Piyatassikul)
Position : Senior Financial Officer