

# JPMORGAN CHASE BANK, NATIONAL ASSOCIATION

## Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 July 2011

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	5,291	Deposits	7,484,487
Interbank and money market items, net	4,285,104	Interbank and money market items, net	4,185,394
Claims on securities	-	Liabilities payable on demand	9,100
Derivatives assets	19,923,656	Liabilities to deliver securities	-
Investments - net	25,813,585	Financial liabilities designated at fair value through profit or loss	7,580,538
(with obligations Thousand Baht 795,018)		Derivatives liabilities	19,469,784
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	461,842	Bank's liabilities under acceptances	-
Accrued interest receivables	637	Other liabilities	1,821,849
Customers' liabilities under acceptances	-	<b>Total Liabilities</b>	<b>40,551,152</b>
Properties foreclosed, net	-		
Premises and equipment, net	33,436	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets, net	1,571,814	Funds to be maintained as assets under the Act	9,112,616
		Accounts with head office and other branches of the same juristic person, net	2,238,408
		Other reserves	25,426
		Retained earnings	218,615
		<b>person's equity</b>	<b>11,544,213</b>
		<b>same</b>	
<b>Total Assets</b>	<b>52,095,365</b>	<b>juristic person's equity</b>	<b>52,095,365</b>

	Thousand Baht
Non-Performing Loan <sup>1/</sup> (net) as of 30 June 2011 (Quarterly)	1,000
(0.01 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 30 June 2011 (Quarterly)	123,425
Actual provisioning for loan loss, as of 30 June 2011 (Quarterly)	123,425
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	8,921,156
(Capital adequacy ratio = 13.84 percents)	
Changes in assets and liabilities this quarter as of 31 July 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . .	-
Contingent liabilities	749,439
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	19,353
Other contingencies	730,086

<sup>1/</sup> Non-Performing Loans (gross) as of 30 June 2011 (Quarterly) 8,843  
 (0.07 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

### Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure [www.th.jpmorgan.com](http://www.th.jpmorgan.com)

Date of disclosure 28 April 2011

Information as of 31 December 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

.....  
 ( Suratun Kongton )  
 Position : Branch Manager

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 ( Ratchada Piyatassikul )  
 Position : Senior Financial Officer