

## Bankruptcy Deposit & Investment Services

J.P. Morgan's Bankruptcy Deposit & Investment Services provides comprehensive, customized cash management and investment solutions to support the needs of Chapter 11 debtors and related bankruptcy professionals – from commencement of a Chapter 11 case through final distribution pursuant to a plan.

As one of the largest, most diversified financial companies in the world, J.P. Morgan has supported the banking needs for some of the highest-profile Chapter 11 bankruptcy cases across the nation.

Our clients have been involved in a variety of industries, including:

- Automotive
- Energy
- Financial Services
- Healthcare
- Manufacturing
- Retail
- Transportation

Bankruptcy professionals and other parties who use our cash management and investment services include:

- Debtors-in-possession
- Chapter 11 trustees
- Litigation/liquidation trustees
- Disbursing agents
- Creditor committees
- Fiduciary advisors
- Claims administrators
- Section 524(g) trustees
- State and federal court-appointed receivers
- Assignees for the benefit of creditors

### Key Features and Benefits

- Largest Section 345 approved bankruptcy depository.
- Collateralized accounts.
- Client managers with extensive experience in bankruptcy matters and cash management.
- Escrow accounts for stalking horse bidders and 363 sales.

- Plan administrators
- M&A advisors

### Experience

With over \$7 billion in bankruptcy-related funds on deposit, J.P. Morgan is the largest Section 345 approved bankruptcy depository in the nation. Our depository agreements are on file in all U.S. Trustee offices nationwide.

### Comprehensive, customized services

Our worldwide resources and local presence in all major markets enable us to provide integrated, end-to-end cash, trade and treasury solutions that help clients stay in compliance with the complex requirements associated with Chapter 11 bankruptcy deposits.

We approach each case individually to determine post-petition cash management needs and to structure the appropriate services. We use the resources of J.P. Morgan's internal network of business partners to augment our expertise with unparalleled investment and advisory capabilities, focused on preserving safety of principal and matching liquidity with investment objectives.

In addition, J.P. Morgan offers a range of escrow products to support the needs of distressed companies. We can quickly set up

an escrow structure to mitigate potential risks and support 363 auctions or sales. Our escrows can be used for a number of situations, such as:

- Utility deposits
- Litigation settlements
- Environmental trusts
- Appeals
- Alternative to standby letter of credit
- Payments and distributions

### Dedicated Team

J.P. Morgan's dedicated bankruptcy group is staffed with client managers who have extensive knowledge in both bankruptcy matters and cash management. They support and safeguard clients' funds, whether the Chapter 11 filing is large or small, simple or complex.

Each account is assigned a client manager who provides full support and product implementation throughout the life cycle of the bankruptcy case. They partner bankruptcy deposit requirements and cash management, enabling them to partner with clients to find the best solution for their post-petition banking needs.