

JPMORGAN CHASE BANK, NATIONAL ASSOCIATION

Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 28 February 2011

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	5,952	Deposits	6,494,847
Interbank and money market items, net	6,833,566	Interbank and money market items, net	4,006,434
Claims on securities	-	Liabilities payable on demand	26,245
Derivatives assets	21,168,795	Liabilities to deliver securities	-
Investments - net	26,214,634	Financial liabilities designated at fair value through profit or loss	7,143,001
(with obligations Thousand Baht 889,604)		Derivatives liabilities	21,913,018
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	474,548	Bank's liabilities under acceptances	3,521
Accrued interest receivables	21	Other liabilities	6,109,027
Customers' liabilities under acceptances	3,521	Total Liabilities	45,696,093
Properites foreclosed, net	-		
Premises and equipment, net	25,676	Head office and other branches of the same juristic person's equity	
Other assets, net	5,497,616	Funds to be maintained as assets under the Act	9,112,616
		Accounts with head office and other branches of the same juristic person, net	5,292,718
		Other reserves	-
		Retained earnings	131,582
		person's equity	14,528,236
		Total Liabilities and Head office and other branches of the same juristic person's equity	60,224,329
Total Assets	60,224,329		

	Thousand Baht
Non-Performing Loan ^{1/} (net) as of 31 December 2010 (Quarterly)	1,000
(0.01 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2010 (Quarterly)	108,140
Actual provisioning for loan loss, as of 31 December 2010 (Quarterly)	108,140
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	8,921,156
(Capital adequacy ratio = 14.54 percents)	
Changes in assets and liabilities this quarter as of 28 February 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section	-
Contingent liabilities	624,294
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	38,349
Other contingencies	585,945

^{1/} Non-Performing Loans (gross) as of 31 December 2010 (Quarterly) 8,887
(0.08 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.th.jpmorgan.com

Date of disclosure 7 October 2010

Information as of 30 June 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(.....Suratun Kongton.....)

PositionBranch Manager.....

(.....Ratchada Piyatassikul.....)

PositionSenior Financial Officer.....