

# JPMORGAN CHASE BANK, NATIONAL ASSOCIATION

## Summary Statement of Assets and Liabilities

(Not audited/reviewed by Certified Public Accountant)

As of 31 January 2011

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	6,096	Deposits	9,742,196
Interbank and money market items, net	10,796,754	Interbank and money market items, net	4,256,686
Claims on securities	-	Liabilities payable on demand	13,890
Derivatives assets	23,684,256	Liabilities to deliver securities	-
Investments - net	24,904,608	Financial liabilities designated at fair value through profit or loss	7,066,112
(with obligations Thousand Baht 4,448,690)		Derivatives liabilities	24,811,280
Investments in subsidiaries and associates, net	-	Debts issued and Borrowings	-
Loans to customers, net	481,939	Bank's liabilities under acceptances	3,582
Accrued interest receivables	672	Other liabilities	3,062,702
Customers' liabilities under acceptances	3,582	<b>Total Liabilities</b>	<b>48,956,448</b>
Properites foreclosed, net	-		
Premises and equipment, net	26,529	<b>Head office and other branches of the same juristic person's equity</b>	
Other assets, net	3,252,730	Funds to be maintained as assets under the Act	9,112,616
		Accounts with head office and other branches of the same juristic person, net	4,874,034
		Other reserves	528
		Retained earnings	214,596
		<b>person's equity</b>	<b>14,200,718</b>
<b>Total Assets</b>	<b>63,157,166</b>	<b>Total Liabilities and Head office and other branches of the same juristic person's equity</b>	<b>63,157,166</b>

	Thousand Baht
Non-Performing Loan <sup>1/</sup> (net) as of 31 December 2010 (Quarterly)	1,000
(0.01 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of 31 December 2010 (Quarterly)	108,140
Actual provisioning for loan loss, as of 31 December 2010 (Quarterly)	108,140
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Regulatory capital	8,921,156
(Capital adequacy ratio = 15.57 percents)	
Changes in assets and liabilities this quarter as of 31 January 2011 due to fine from violating the Financial Institution Business Act B.E. 2551, Section . . . . .	-
Contingent liabilities	629,603
Avals to bills and guarantees of loans	-
Liabilities under unmatured import bills	-
Letters of credit	36,063
Other contingencies	593,540

<sup>1/</sup> Non-Performing Loans (gross) as of 31 December 2010 (Quarterly) 8,887  
 (0.08 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

### Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure [www.th.jpmorgan.com](http://www.th.jpmorgan.com)

Date of disclosure 7 October 2010

Information as of 30 June 2010

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

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 (Suraton Kongton)  
 Branch Manager

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 (Busaba Kotsombat)  
 (for) Senior Financial Officer.....