

J.P.Morgan

JPMorgan Chase Bank, N.A.
Summary Statement of Assets and Liabilities ^{1/}
As of February 28, 2009


ASSETS	BAHT	LIABILITIES	BAHT
Cash	5,060,325.61	Deposits	4,748,623,108.07
Interbank and money market items	300,213,612.23	Interbank and money market items	11,596,256,256.97
Investments, net (with obligations Baht 1,089,638,733.05)	28,764,277,724.90	Liabilities payable on demand	6,150,772.23
Credit advances (net of allowance for doubtful accounts)	702,213,477.88	Borrowings	3,475,704,715.77
Accrued interest receivables	12,821,823.97	Financial institution's liabilities under acceptances	-
Properties foreclosed, net	-	Other liabilities	31,579,705,393.15
Customers' liabilities under acceptances	-	Total Liabilities	51,406,440,246.19
Premises and equipment, net	32,778,024.77	EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY (Regulatory capital Baht 9,112,616,000.00) Funds to be maintained as assets under Section 32 9,112,616,000.00 Net loss not yet compensated by head office - Net funds to be maintained as assets under Section 32 9,112,616,000.00 Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity 62,612,637.21 Net balance which branch is debtor of the head office and other branches of the same legal entity 9,175,228,637.21 Profit and loss account and others 1,862,143,711.22 Total Equity of Head Office and Other Branches of the Same Legal Entity 11,037,372,348.43 Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity 62,443,812,594.62 Financial institution's liabilities under unmatured bills -	
Other assets, net	32,626,447,605.26		
Total Assets	62,443,812,594.62		
Customers' liabilities under unmatured bills	-		
TOTAL	62,443,812,594.62		
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JPMorgan Chase Bank, N.A.
Bangkok


 Ratchada Piyatassikul
 Senior Financial Officer

	BAHT
Non-Performing Loans ^{2/} (net) as of December 31, 2008 (Quarterly)	90,000,000.00
(13.44 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of December 31, 2008 (Quarterly)	8,888,369.69
Actual provisioning for loan loss	8,888,369.69
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this quarter as of	
due to fine from violating the Financial Institution Business Act B.E. 2551, Section.....	-
Significant contingent liabilities	-
Aval to bills and guarantees of loans	-
Letters of credit	-
^{1/} This Summary Statement has not been audited by Certified Public Accountant	
^{2/} Non-Performing Loans (gross) as of December 31, 2008 (Quarterly)	98,298,415.13
(14.50 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	

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 Kittiphun Anutarasoti
 Branch Manager