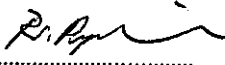


J.P.Morgan

JPMorgan Chase Bank, N.A.
Summary Statement of Assets and Liabilities ^{1/}
As of May 31, 2009

ASSETS	BAHT	LIABILITIES	BAHT
Cash	5,187,482.21	Deposits	3,564,102,538.23
Interbank and money market items	310,979,157.11	Interbank and money market items	9,456,363,799.41
Investments, net	27,447,589,095.89	Liabilities payable on demand	7,547,381,342.78
(with obligations Baht 105,119,959.83)		Borrowings	2,530,545,166.40
Credit advances (net of allowance for doubtful accounts)	677,782,650.31	Financial institution's liabilities under acceptances	-
Accrued interest receivables	637,200.13	Other liabilities	24,194,642,341.93
Properties foreclosed, net	-	Total Liabilities	47,293,035,188.75
Customers' liabilities under acceptances	-		
Premises and equipment, net	29,580,135.58		
Other assets, net	28,052,842,541.16		
		EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	
		(Regulatory capital Baht 9,112,616,000.00)	
		Funds to be maintained as assets under Section 32	9,112,616,000.00
		Net loss not yet compensated by head office	-
		Net funds to be maintained as assets under Section 32	9,112,616,000.00
		Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity	24,826,848.18
		Net balance which branch is debtor of the head office and other branches of the same legal entity	9,137,442,848.18
		Profit and loss account and others	94,120,225.46
		Total Equity of Head Office and Other Branches of the Same Legal Entity	9,231,563,073.64
		Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity	
Total Assets	56,524,598,262.39		56,524,598,262.39
Customers' liabilities under unmatured bills	-	Financial institution's liabilities under unmatured bills	-
TOTAL	56,524,598,262.39	TOTAL	56,524,598,262.39

JPMorgan Chase Bank, N.A.
 Bangkok


 Ratchada Piyatassikul
 Senior Financial Officer

Non-Performing Loans ^{2/} (net) as of March 31, 2009 (Quarterly)

(0.47 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)

Required provisioning for loan loss, as of March 31, 2009 (Quarterly)

Actual provisioning for loan loss

Loans to related parties

Loans to related asset management companies

Loans to related parties due to debt restructuring

Changes in assets and liabilities this quarter as of ...May 31, 2009...

due to fine from violating the Financial Institution Business Act B.E. 2551,
 Section.....

Significant contingent liabilities

Aval to bills and guarantees of loans

Letters of credit

^{1/} This Summary Statement has not been audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) as of March 31, 2009 (Quarterly)

(0.51 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

BAHT

90,000,000.00

9,566,807.53

9,566,807.53

-

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-

-

-

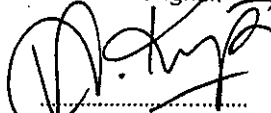
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98,289,332.94

JPMorgan Chase Bank, N.A.

Bangkok


 Kittiphun Anutarasoti
 Branch Manager