


| ASSETS   | BAHT                     | LIABILITIES  | BAHT                     |
|--|--------------------------|--|--------------------------|
| Cash   | 4,555,644.93             | Deposits   | 4,732,796,154.62         |
| Interbank and money market items                         | 257,587,757.77           | Interbank and money market items   | 10,790,904,569.61        |
| Investments, net   | 32,981,575,728.01        | Liabilities payable on demand  | 4,892,016.62             |
| ( with obligations Baht 880,606,348.90 )                 |                          | Borrowings   | 2,530,545,166.40         |
| Credit advances (net of allowance for doubtful accounts) | 624,458,113.88           | Financial institution's liabilities under acceptances                          | 2,348,780.70             |
| Accrued interest receivables                             | 384,767.61               | Other liabilities  | 24,037,119,895.92        |
| Properties foreclosed, net                               | -                        | <b>Total Liabilities</b>   | <b>42,098,606,583.87</b> |
| Customers' liabilities under acceptances                 | 2,348,780.70             |  |                          |
| Premises and equipment, net                              | 28,764,077.54            |  |                          |
| Other assets, net  | 24,839,268,406.72        |  |                          |
|  |                          | <b>EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY</b>       |                          |
|  |                          | (Regulatory capital Baht 8,814,937,019.44)                                     |                          |
|  |                          | Funds to be maintained as assets under Section 32                              | 9,112,616,000.00         |
|  |                          | Net loss not yet compensated by head office                                    | -                        |
|  |                          | Net funds to be maintained as assets under Section 32                          | 9,112,616,000.00         |
|  |                          | Net inter-office balance which branch is debtor (creditor) of                  |                          |
|  |                          | the head office and other branches of the same legal entity                    | 7,470,032,342.46         |
|  |                          | Net balance which branch is debtor of the head office and                      |                          |
|  |                          | other branches of the same legal entity  | 16,582,648,342.46        |
|  |                          | Profit and loss account and others   | 57,688,350.83            |
|  |                          | <b>Total Equity of Head Office and Other Branches of the Same Legal Entity</b> | <b>16,640,336,693.29</b> |
|  |                          | <b>Total Liabilities and Equity of Head Office and</b>                         |                          |
|  |                          | <b>Other Branches of the Same Legal Entity</b>                                 | <b>58,738,943,277.16</b> |
| <b>Total Assets</b>                                      | <b>58,738,943,277.16</b> | Financial institution's liabilities under unmatured bills                      | -                        |
| Customers' liabilities under unmatured bills             | -                        |  |                          |
| <b>TOTAL</b>   | <b>58,738,943,277.16</b> | <b>TOTAL</b>   | <b>58,738,943,277.16</b> |

|   | BAHT          |
|---|---------------|
| Non-Performing Loans <sup>2/</sup> (net) as of June 30, 2009 (Quarterly)                      | 70,000,000.00 |
| ( 2.59 percents of total loans after allowance for doubtful accounts of Non-Performing Loans) |               |
| Required provisioning for loan loss, as of June 30, 2009 (Quarterly)                          | 9,711,865.75  |
| Actual provisioning for loan loss   | 9,711,865.75  |
| Loans to related parties  | -             |
| Loans to related asset management companies   | -             |
| Loans to related parties due to debt restructuring  | -             |
| Changes in assets and liabilities this quarter as of ...July 31, 2009...                      |               |
| due to fine from violating the Financial Institution Business Act B.E. 2551,                  |               |
| Section.....  | -             |
| Significant contingent liabilities  |               |
| Aval to bills and guarantees of loans   | -             |
| Letters of credit   | -             |

<sup>1/</sup> This Summary Statement has not been audited by Certified Public Accountant

<sup>2/</sup> Non-Performing Loans (gross) as of June 30, 2009 (Quarterly) 78,280,243.29  
( 2.89 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

  
Ratchada Piyatassikul  
Senior Financial Officer

  
Kittiphun Anutarasoti  
Branch Manager