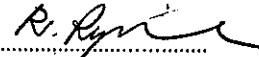


ASSETS	BAHT	LIABILITIES	BAHT
Cash	6,476,267.00	Deposits	6,354,762,708.81
Interbank and money market items	1,163,005,952.07	Interbank and money market items	18,515,651,584.38
Securities purchased under resale agreements	-	Liabilities payable on demand	46,556,963.46
Investments in securities, net (with obligations Baht 140,529,279)	30,166,954,012.42	Securities sold under repurchase agreements	-
Credit advances (net of allowance for doubtful accounts)	1,568,548,988.74	Borrowings	-
Accrued interest receivables	33,236,292.51	Bank's liabilities under acceptances	-
Properties foreclosed	-	Other liabilities	17,809,806,382.52
Customers' liabilities under acceptances	-	Total Liabilities	42,726,777,639.17
Premises and equipment, net	38,190,279.75	EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY (funds maintained as legal reserve Baht 9,112,616,000.00) Funds to be maintained as assets under Section 6 Net loss not yet compensated by head office Net funds to be maintained as assets under Section 6 Net debit (credit) inter-office balance with head office and other branches of the same legal entity Debit balance with head office and other branches of the same legal entity Profit and loss account and others Total Equity of Head Office and Other Branches of the Same Legal Entity Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity Bank's liabilities under unmatured bills	
Other assets	19,963,153,169.41		
Total Assets	52,939,564,961.90		
Customers' liabilities under unmatured bills	-		
TOTAL	52,939,564,961.90	TOTAL	52,939,564,961.90

JPMorgan Chase Bank, N.A.
Bangkok


Ratchada Piyatassikul
Senior Financial Officer

Non-Performing Loans ^{2/} (net) As of December 31, 2007 (Quarterly)	96,000,000.00
(6.78 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of December 31, 2007 (Quarterly)	42,307,895.70
Actual allowance for doubtful accounts	42,374,551.60
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this month due to the penalty expenses from violating the Commercial Banking Act B.E. 2505 and amended Act, section.....	-
Significant contingent liabilities	-
Aval to bills and guarantees of loans	-
Letter of credit	-

^{1/} This Summary Statement has not been reviewed or audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) As of December 31, 2007 (Quarterly)	125,102,666.22
(8.65 percents of total loans before allowance for doubtful accounts)	

JPMorgan Chase Bank, N.A.


Bangkok
Kittiphun Anutarasoli
Branch Manager