

**JPMorgan Chase Bank, N.A.**

### Summary Statement of Assets and Liabilities <sup>1/</sup>

**As of January 31, 2009**

BAHT**LIABILITIES**BAHT

Cash	
Interbank and money market items	
Investments, net	
( with obligations Baht 34,050,806.62 )	
Credit advances (net of allowance for doubtful accounts)	
Accrued interest receivables	
Properties foreclosed, net	
Customers' liabilities under acceptances	
Premises and equipment, net	
Other assets, net	

Deposits	
Interbank and money market items	
Liabilities payable on demand	
Borrowings	
Financial institution's liabilities under acceptances	
Other liabilities	
<b>Total Liabilities</b>	

EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY

(Regulatory capital Baht 9,112,616,000.00)

Funds to be maintained as assets under Section 32

### Net loss not yet compensated by head office

**Net funds to be maintained as assets under Section 32**

Net inter-office balance which branch is debtor (creditor) of the head office and other branches of the same legal entity

Net balance which branch is debtor of the head office and other branches of the same legal entity

Profit and loss account and others**Total Equity of Head Office and Other Branches of the Same Legal Entity**

**Total Liabilities and Equity of Head Office and Other Branches of the Same Legal Entity**

**Total Assets**  
Customers' liabilities under unmatured bills

Financial institution's liabilities under unmatured bills


**TOTAL**

TOTALBAHT

Non-Performing Loans <sup>2/</sup> (net) as of December 31, 2008 (Quarterly)	90,000,000.00
( 13.44 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of December 31, 2008 (Quarterly)	8,888,369.69
Actual provisioning for loan loss	8,888,369.69
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this quarter as*of .....	
due to fine from violating the Financial Institution Business Act B.E. 2551,	
Section.....	-
Significant contingent liabilities	
Aval to bills and guarantees of loans	-
Letters of credit	-

## Bangkok

**Bangkok**


  
Ratchada Piyatassikul  
Senior Financial Officer

<sup>17</sup> This Summary Statement has not been audited by Certified Public Accountant

<sup>21</sup> Non-Performing Loans (gross) as of December 31, 2008 (Quarterly)

( 14.50 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)

98,298,415.13

  
Kittiphun Anutanasoti  
Branch Manager