

JPMorgan Chase Bank, N.A.
Summary Statement of Assets and Liabilities ^{1/}
As of April 30, 2008



ASSETS	BAHT	LIABILITIES	BAHT
Cash	7,821,043.80	Deposits	9,196,876,622.03
Interbank and money market items	1,743,810,170.42	Interbank and money market items	14,363,740,654.87
Securities purchased under resale agreements	-	Liabilities payable on demand	20,483,709.00
Investments in securities, net	27,932,771,938.78	Securities sold under repurchase agreements	-
(with obligations Baht 1,238,668,142)		Borrowings	-
Credit advances (net of allowance for doubtful accounts)	1,478,868,467.86	Bank's liabilities under acceptances	-
Accrued interest receivables	7,682,548.33	Other liabilities	19,240,356,403.83
Properties foreclosed	-	Total Liabilities	42,821,457,389.73
Customers' liabilities under acceptances	-		
Premises and equipment, net	35,879,100.59		
Other assets	21,602,139,361.59		
		EQUITY OF HEAD OFFICE AND OTHER BRANCHES OF THE SAME LEGAL ENTITY	
		(funds maintained as legal reserve Baht 9,112,616,000.00)	
		Funds to be maintained as assets under Section 6	9,112,616,000.00
		Net loss not yet compensated by head office	-
		Net funds to be maintained as assets under Section 6	9,112,616,000.00
		Net debit (credit) inter-office balance with head office	
		and other branches of the same legal entity	(21,506,503.58)
		Debit balance with head office and other branches of	
		the same legal entity	9,091,109,496.42
		Profit and loss account and others	896,405,745.22
		Total Equity of Head Office and Other Branches of the Same Legal Entity	9,987,515,241.64
		Total Liabilities and Equity of Head Office and Other Branches	
		of the Same Legal Entity	52,808,972,631.37
		Bank's liabilities under unmatured bills	-
Total Assets	52,808,972,631.37		
Customers' liabilities under unmatured bills	-		
TOTAL	52,808,972,631.37	TOTAL	52,808,972,631.37

	BAHT
Non-Performing Loans ^{2/} (net) As of March 31, 2008 (Quarterly)	110,000,000.00
(7.28 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	
Required provisioning for loan loss, as of March 31, 2008 (Quarterly)	19,100,492.62
Actual allowance for doubtful accounts	19,174,551.60
Loans to related parties	-
Loans to related asset management companies	-
Loans to related parties due to debt restructuring	-
Changes in assets and liabilities this month due to the penalty expenses	
from violating the Commercial Banking Act B.E. 2505 and	
amended Act, section.....	-
Significant contingent liabilities	
Aval to bills and guarantees of loans	-
Letter of credit	-
	115,093,917.75

JPMorgan Chase Bank, N.A.
Bangkok

Ratchada Piyatassikul
Senior Financial Officer

^{1/} This Summary Statement has not been reviewed or audited by Certified Public Accountant

^{2/} Non-Performing Loans (gross) As of March 31, 2008 (Quarterly)
(7.59 percents of total loans before allowance for doubtful accounts)

JPMorgan Chase Bank, N.A.

Bangkok

Kittiphun Anutarasoti
Branch Manager